



Wednesday, 25 March 2026

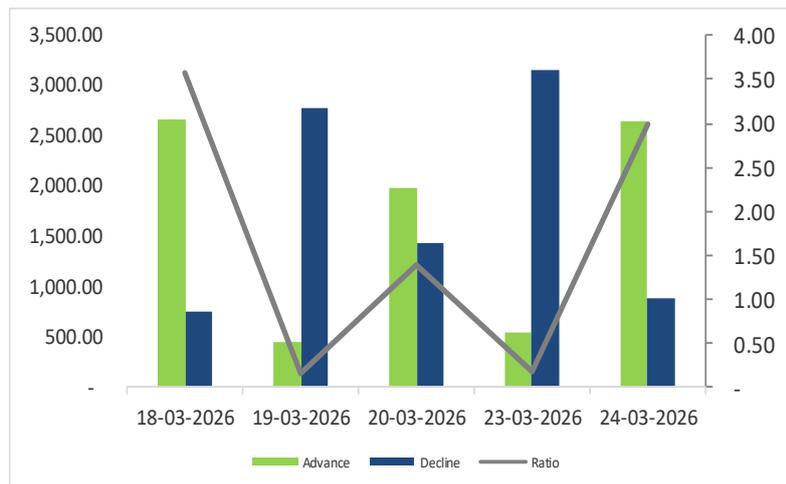
### Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	15495.2	2.63%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	15411.75	2.74%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	24515.25	2.43%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	52605.65	2.27%	59558.55	59219.73	58383	56802.27
Nifty Energy	35082.45	0.70%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	24482.2	2.18%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	46408.3	1.25%	51652.26	52942.6	53946.56	54764.15
Nifty IT	29648.9	1.72%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22239.8	0.85%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	8357.55	1.53%	8806.05	8603.41	8255.62	7762.85
NIDFENCE	7550.95	2.17%	7841.5	7837.91	7856.99	7695.88

### Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
BLS	835.98	253.45	5.59
PRECAM	215.50	116.85	5.71
SHILPAMED	119.80	333.50	5.49
ADANIENT	112.11	1825.20	3.62
GOCLCORP	66.88	270.00	5.75
DENTA	51.60	238.15	5.14
AXISBPSETF	40.76	13.20	3.87
PRAXIS	40.64	5.99	4.30
ALKYLAMINE	25.52	1371.20	5.11
GRINFRA	19.73	819.00	3.87

### NSE Advance – Decline Ratio



### Technical View – NIFTY (22,912.40)

NIFTY [N59901]22912.40, 1.78%  
Price Avg(E,20) Avg(E,50)



#### Observations

- On the 24th, NIFTY opened with a gap up opening at 22,878.45, as it marked a high at 23,057.30, closing below the 23,000 level at 22,912.40 as it gained 1.78%. The benchmark index manages to sustain early gains with market breadth remaining firmly positive all due to improving market sentiments amid increasing expectations of easing geopolitical tensions. All sectoral indices ended the day in green as broad based market wide buying was witnessed. Indigo emerged as the top NIFTY gainer as shares of the company earned more than 5% over relieving crude oil prices.
- A small bodied bullish candle with upper shadow and a longer lower shadow was observed on NIFTY’s chart under the 20,50,100 and 200-day moving averages. MACD histogram moved to -107.08 as the falling MACD is below the Signal and Zero line. RSI portrayed a bullish crossover after yesterdays’ bearish divergence as at 34.08 it moved over the reference line. Collectively, recovery signs are strengthening as Nifty also managed to close above the previous day’s high along with fading weak momentum although the lower high – lower low structure remains intact.
- Looking at the levels, it appears that 23463 is performing as a significant resistance level for the Nifty. On the higher side, though, 23081/23132/23298 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 22648/22597/22432 and 22266 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23910.71	24708.62	25073.31	25027.41

### Technical View – BANK NIFTY (52,605.65)

BANKNIFTY [N59906] 52605.65, 2.27%  
Price Avg(E,20) Avg(E,50)



#### Observations.

- Tuesday saw BANKNIFTY opening at 52,384.80 while the intraday high and low were marked at 52,949.15 and 51,827.50 respectively as the index then closed 2.27% higher at 52,605.65. Private banking index contributed majorly with PSU banks also supporting the overall banking index as each gained 2.49% and 1.53% each. BANKNIFTY managed to outperform the benchmark index yet failed to negate the lower high-lower low structure.
- BANKNIFTY also formed a bullish candle with shadows on both ends beneath the 20,50,100 and the 200-day EMAs. MACD line at -1915.95 continues to fall below the Signal and Zero line as weakness in MACD histogram massively contracted to -436.86. Bullish crossover was displayed by RSI at 31.37 as it now trades above the reference line and the oversold territory. In conclusion, price action continues below the key averages signalling overall bearish trend remaining strong although momentum seems to be improving.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 53022 is performing as a significant resistance level for the Nifty. On the higher side, though, 53154/53582/54011 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 51900/51768/51339 and 50911 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55874.8	57746.27	58044.42	57084.6

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL	Expiry
Current	22912	23106	193.50	33.78	0.96	0.67	28-04-2026
Previous	22513	22498	-14.85	0.67	1.06	1.06	30-03-2026
Change (%)	1.78	2.70	-	-	-	-	

### Long Build Up (Expiry: 28-04-2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
PREMIERENE	872.5	1.56	6.18
CDSL	1172.8	5.02	12.61
SAIL	146.5	1.47	12.61
IREDA	111.54	4.01	14.88
ADANIENSOL	974.6	2.58	16.13

### Long Unwinding (Expiry: 28-04-2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

### Short Build-up (Expiry: 28-04-2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
COALINDIA	441.75	-3.42	145.80
POWERGRID	300.4	-0.79	250.60

### Short Covering (Expiry: 28-04-2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>14%</b>	<b>86%</b>
Stock Future	57%	43%
<b>Index Options</b>		
CALL	40%	60%
PUT	64%	36%
<b>Stock Options</b>		
CALL	40%	60%
PUT	57%	43%
Total	54%	46%

## Highest OI – CE

Strike Price	Highest OI
26000	2448225
24000	2350530
25000	2092415
23000	1739660
24500	1619410
23500	1449955
25500	984295
22000	942500
27000	824330
26500	557895

## Highest OI – PE

Strike price	Highest OI
23000	2928250
21000	2408055
22000	2237755
22500	1390935
23500	1321970
24000	1267175
25000	1034280
26000	986830
21500	925925
24500	886600

F&O Ban for Today: SAIL & SAMMAANCAP

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	1825.20	1923.27	1883.62	1843.97	1804.32	1764.67
2	ADANIPTS	1345.00	1387.27	1363.57	1339.87	1316.17	1292.47
3	APOLLOHOSP	7433.50	7630.50	7498.00	7365.50	7233.00	7100.50
4	ASIANPAINT	2220.50	2270.63	2235.03	2199.43	2163.83	2128.23
5	AXISBANK	1194.80	1222.27	1205.67	1189.07	1172.47	1155.87
6	BAJAJ-AUTO	8902.00	9136.00	9020.75	8905.50	8790.25	8675.00
7	BAJFINANCE	853.00	877.93	859.73	841.53	823.33	805.13
8	BAJAJFINSV	1711.00	1741.40	1720.10	1698.80	1677.50	1656.20
9	BEL	415.00	422.43	418.08	413.73	409.38	405.03
10	BHARTIARTL	1812.50	1852.57	1829.67	1806.77	1783.87	1760.97
11	CIPLA	1220.00	1248.93	1237.23	1225.53	1213.83	1202.13
12	COALINDIA	441.60	471.87	459.87	447.87	435.87	423.87
13	DRREDDY	1256.60	1293.00	1277.30	1261.60	1245.90	1230.20
14	EICHERMOT	6867.50	7075.83	6969.08	6862.33	6755.58	6648.83
15	ETERNAL	238.05	245.86	241.12	236.38	231.64	226.90
16	GRASIM	2565.00	2640.60	2601.75	2562.90	2524.05	2485.20
17	HCLTECH	1375.00	1410.33	1393.33	1376.33	1359.33	1342.33
18	HDFCBANK	766.50	787.37	774.84	762.32	749.79	737.27
19	HDFCLIFE	603.50	618.00	609.20	600.40	591.60	582.80
20	HINDALCO	852.00	874.33	863.83	853.33	842.83	832.33
21	HINDUNILVR	2091.00	2139.67	2115.17	2090.67	2066.17	2041.67
22	ICICIBANK	1252.60	1273.60	1258.50	1243.40	1228.30	1213.20
23	ITC	292.30	299.60	295.98	292.35	288.73	285.10
24	INFY	1280.00	1322.00	1299.00	1276.00	1253.00	1230.00
25	INDIGO	4162.00	4264.53	4190.83	4117.13	4043.43	3969.73
26	JSWSTEEL	1136.50	1161.10	1145.75	1130.40	1115.05	1099.70
27	JIOFIN	232.90	237.80	234.68	231.55	228.43	225.30
28	KOTAKBANK	368.50	376.50	371.73	366.95	362.18	357.40
29	LT	3515.10	3640.83	3562.53	3484.23	3405.93	3327.63
30	M&M	3041.00	3112.80	3067.10	3021.40	2975.70	2930.00
31	MARUTI	12490.00	12808.67	12649.67	12490.67	12331.67	12172.67
32	MAXHEALTH	966.50	990.70	980.85	971.00	961.15	951.30
33	NTPC	375.00	381.87	378.29	374.72	371.14	367.57
34	NESTLEIND	1186.70	1213.57	1197.62	1181.67	1165.72	1149.77
35	ONGC	268.50	276.00	272.78	269.55	266.33	263.10
36	POWERGRID	298.00	316.40	308.10	299.80	291.50	283.20
37	RELIANCE	1414.00	1430.13	1422.23	1414.33	1406.43	1398.53
38	SBILIFE	1836.00	1892.53	1865.38	1838.23	1811.08	1783.93
39	SHRIRAMFIN	907.10	947.43	929.58	911.73	893.88	876.03
40	SBIN	1038.00	1078.00	1058.50	1039.00	1019.50	1000.00
41	SUNPHARMA	1752.80	1794.07	1776.67	1759.27	1741.87	1724.47
42	TCS	2400.80	2461.40	2433.25	2405.10	2376.95	2348.80
43	TATACONSUM	1055.00	1082.47	1064.12	1045.77	1027.42	1009.07
44	TMPV	310.95	318.92	314.57	310.22	305.87	301.52
45	TATASTEEL	191.20	194.80	192.60	190.39	188.19	185.98
46	TECHM	1433.00	1463.27	1443.67	1424.07	1404.47	1384.87
47	TITAN	3918.90	4057.63	3986.63	3915.63	3844.63	3773.63
48	TRENT	3380.00	3500.60	3445.65	3390.70	3335.75	3280.80
49	ULTRACEMCO	10771.00	11098.33	10900.83	10703.33	10505.83	10308.33
50	WIPRO	188.94	193.11	191.26	189.41	187.56	185.71

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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